



Approved Provider List*

403(b) Provider Names

American Fidelity Assurance Company

American Funds**(District Specific)

American United Life

Americo Financial Life and Annuity Insurance Company

Ameriprise

Annuity Investors Life Insurance Company

Athene (no new accounts)

AXA Equitable Life Insurance Company

CalSTRS

Commonwealth Annuity and Life Insurance Company

Fidelity Investments**(District Specific)

First Investors Funds distributed by Foresters Financial

Franklin Templeton Investments

FTJ FundChoice, LLC

Great American Advisors, Inc.

Great American Life Insurance Company

Great Southern Life Insurance Company

GWN Securities, Inc.

Hartford Life Inc.

Horace Mann Companies

Industrial-Alliance Pacific Life Ins Co, US Branch

Legend Group, Inc., The

Lincoln Financial Group (Lincoln National Life)

Lincoln Investment Planning, Inc.

MassMutual

MetLife Insurance Co. USA

Metropolitan Life Insurance Co.

Midland National

Modern Woodmen of America

National Life Group

New York Life Ins. & Annuity Corp.

North American Company for Life and Health

Oppenheimer Funds Distributor, Inc.

Pacific Life Insurance Company

PlanMember Securities Corp./PlanMember Services Corp.

Primerica Financial Services

Putnam Investments

RSG Securities

SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust)

Security Benefit Group

T. Rowe Price**(District Specific)

Thrivent Financial for Lutherans

Thrivent Investment Management Inc.

TIAA-CREF**(District Specific)

Transamerica Life Insurance Company (existing Transmark policies only)

USAA Life Insurance Company

USAA Investment Management Company

VALIC

Vanguard Group, The**(District Specific)

Voya Financial

Waddell & Reed, Inc.

Western National Life Insurance Company

457(b) Provider Names

SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust)

SchoolsFirst FCU Fixed 457(b) Share Certificate

For more information please contact SchoolsFirst FCU, the Plan Administrator

Call 800.462.8328, ext. 4727

Click www.schoolsfirstfcu.org

Email retirement@schoolsfirstfcu.org

Not NCUA/NCUSIF/FDIC insured, May lose value, No Financial Institution Guarantee. Not a deposit of any financial institution.

* This list is subject to change.

** Not available in all districts. Please confirm availability with SchoolsFirst FCU.

403(b) and 457(b) Plan Administration by

SCHOOLSFIRST
FEDERAL CREDIT UNION